

Project Pre-qualification Worksheet

If you are certain your project meets our terms & conditions, proceed to ln3finance.com/intake

Pr	oject Contact Infor	mation					
1.	Developer Name:	First:	Last:				
2.	Title:						
3.	Email address:						
4.	Phone:		Mobile:				
5.	5. Company Name (Country):						
	. Name of In3 Affiliate (if any):						
Pr	ofile						
7.	Type of Project (sola	r, housing, et	cc.):				
8.	Project Host Country	/ :					
9.	Type of Capital Soug	ht (equity, de	ebt, both):				
10). Total Budget (US\$ o	or €):	; Total Required Capital:				
	L. Brief Project Descr d unlevered IRR (if known)	-	e project size, revenue model, current status, developer profile				
12	2. Anticipated Capita	I Guarantee	(select only one)				
	•	uarantee or Stanged BG/SBLC, use	dby Letter of Credit (BG/SBLC) ed only during construction; fill in % LTV G), or [] Not sure yet				



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13. **Uses of Funds** — show the main categories and proportions that add up to the total budget. more

14. Monthly Draw Schedule — strive toward even monthly draws during the funding availability period
(up to 4 years, interest only), but also consider the actual critical-path requirements of the project. For now
this can be a preliminary estimate. more

Please complete items 15 - 17 using the templates provided for RWA Letter and BG/SBLC verbiage

15. **RWA Letter – Name and location of sending bank.** Identify a rated commercial bank that will send a suitable BG/SBLC once all contractual arrangements are made or confirm an SG.

To qualify for our expedited and advantageous funding, the project Developer or a Sponsor arranges for an issuing bank to state they are *ready, willing and able* to proceed with sending a suitable SBLC/BG or SG when the time comes. In 3 will respond with the receiving bank name upon receipt of the RWA letter. For now, please indicate the bank name and branch location to be used for the RWA Letter. <u>more</u>

Name of Proposed Bank(s)	Branch Location	Bank Rating

Please save and email your worksheet, completed templates and any additional documents to info@in3finance.com. Once approved, or if we require your execution of our NCNDA, we will provide additional tools and templates to accelerate your project funding and determine next steps.

For further tips and tools, please use our **Proposal Builder**

- 16. **RWA Letter proposed verbiage**, showing bank name, branch location and contact information
- 17. **SG or BG/SBLC instrument verbiage**, to be sent via SWIFT MT760 once the project has gone through due diligence with all contractual arrangements in place. more (1-page PDF of full process)

Send complete package plus data room (including Excel financial model) to apply@in3capital.net

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