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| **PER BANK AVAL**  BANK SEAL  Bank Name:  Bank Address:  Officer Name:  Title:  Bank PIN #:  ACCNT NAME:  ACCNT No:  PN entered in bank records Registration No\_\_\_\_\_\_\_\_\_\_\_\_ | Issuer Name:  Address:  Date of issue:  Maturity Date:  Place of issue: Currency Code: USD or €  Amount US$00,000,000  For value retained on our commercial account as held at XXXX **BANK**, with account number (xxxxx), we, (XXXX), issue and promise to pay against presentation of this promissory note the sum of United States Dollars xxxx Million to the bearer and holder hereof:  Beneficiary Name: In3 Capital Partners (for now)  Address:  We confirm that we have recorded this promissory note with our bankers at **XXXX BANK** for their FULL COMMERCIAL AVAL. This note can be presented by SWIFT and/or HARD COPY at the counters of the XXX Bank for payment.  Bank Name:  Bank Account No:  Bank Address:  This note is governed under ICC URDG 758; is freely assignable and transferable subject to the completion of the back page of this note. No notification is required. All assignments must be notarized under oath of perjury and fraud by the first beneficiary. |

[ BACK-SIDE OF PROMISSORY NOTE ]

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| TRANSFER NOTICE  This transfer and assignment is made with full commercial rights of ownership.  Date:  Place: | **Declaration**  This assignment / transfer within the rights of the named beneficiary herein recorded and attested as being lawfully executed and signed. The assignment is made with full authority and ownership rights transferred.   |  |  | | --- | --- | | ASSSIGNOR | ASSIGNEE | | Name  Address | Name  Address |   THIS PROMISSORY NOTE IS HEREIN ENDORSED FOR PRESENTATION AND PAYMENT AT OUR COUNTERS AGAINST THE COMMERCIAL ACCOUNT OF XXXX BANK.  Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ Officer:  Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**[Seal of bank]**