

Project Prequalification Worksheet

Project Contact Information

1. Developer (company): _____
 2. Developer (user name):
 - a. First Name: _____
 - b. Last Name: _____
 3. Phone: _____
 4. Mobile Phone: _____
 5. Email address: _____
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Project Profile

6. Technology Type: _____
 7. Type of Capital Sought: _____
 8. Type of Project: _____
 9. Project Name: _____
-

Project Location

10. Country: _____
11. State / Province / Region: _____
12. City: _____
13. Zip / Postal Code: _____

Project Details

14. Brief Description:

15. Project Size (kW - AC):

16. Project Start Date (if known):

17. Annual Production (kW hrs/year or gallons/year):

Project Status

18. Design and Engineering:

19. EPC Contract:

20. Interconnection Agreement:

21. Offtake Agreement:

22. Permits:

23. O&M Contract:

24. Equipment Supply Contract:

25. Land Lease / Purchase Agreement:

26. Technology Status:

27. Input Energy Study:

Project Financing (Prescreening)

28. Type of Capital Sought (check all that apply)

Project Equity:

Tax Equity:

Senior Debt:

Subordinated Debt:

29. Proposed Deal Structure (check all that apply)

Project for Sales Outright

Sales Leaseback

Flip

JV

Waterfall

Tax Information

30. Depreciation Type (see note online): _____

31. Tax Rate (Federal + Local): _____% Tax exempt: Yes No

Incentives – One Time Grants

32. Federal Incentive Type: _____

33. Utility Incentive (\$USD/kWh): _____ Taxable: Yes No

34. State / Province / Other Incentive (\$USD/kWh): _____

Taxable: Yes No

Incentives – Production-based/Recurring

35. Federal Incentive Type: _____

36. Utility Incentive (\$USD/kWh): _____ Taxable: Yes No

37. State / Province / Other Incentive (\$USD/kWh): _____

Taxable: Yes No

Electricity Sales

38. Electricity Sales (\$USD/kWh): _____

Escalation Factor (%): _____

39. RECS (\$USD/kWh): _____

Escalation Factor (%): _____

40. Carbon Credits (\$USD/kWh): _____

Escalation Factor (%): _____

Other Offtake Sales

41. Offtake Description 1: _____

a. Sales (\$USD/yr): _____

b. Annual Escalation Factor (%): _____

42. Offtake Description 2: _____

a. Sales (\$USD/yr): _____

b. Annual Escalation Factor (%): _____

43. Offtake Description 3: _____

a. Sales (\$USD/yr): _____

b. Annual Esc Escalation Factor (%): _____

One-time Expenses

44. Financing Needed (\$USD): _____

45. Total Construction Cost (\$USD): _____

46. Developer's Fees (\$USD): _____

47. Other (\$USD): _____

Annualized Recurring Expenses

(See online note about escalation factors)

48. O&M: _____

Escalation Factor (%): _____

49. Insurance: _____

Escalation Factor (%): _____

50. Billing: _____

Escalation Factor (%): _____

51. Monitoring:

Escalation Factor (%): _____

52. Administration:

Escalation Factor (%): _____

53. Property Tax:

Escalation Factor (%): _____

54. Land Lease:

Escalation Factor (%): _____

55. Interconnection:

Escalation Factor (%): _____

56. Other:

Escalation Factor (%): _____

57. Feedstock Supply:

Escalation Factor (%): _____